**INTEREST RATES MARKET NOTICE**

**Date: 2 November 2021**

**Subject:** New Financial Instrument Listing

***(*NEDBANK GROUP LIMITED – “NGT109”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 3 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NGT109

**Nominal Issued** R 700,000,000

**Issue Price** 100%

**Coupon** 7.593% (3 Month JIBAR as at 28Oct2021 of 3.683% plus 3.91bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 31 January, 30 April, 31 July, 31 October

**Interest Payment Date(s)** 4 February, 4 May, 4 August, 4 November

**Last Day to Register** By 17:00 on30 January, 29 April, 30 July, 30 October

**Issue Date** 3 November 2021

**Date Convention** Modified Following

**Interest Commencement Date** 3 November 2021

**First Interest Payment Date** 4 February 2022

**Call / Step Up Date** 4 November 2026

**ISIN No.** ZAG000181231

**Additional Information** Subordinate, Unsecure - First Tier

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NGT109%20PricingSupplement0311.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister L Smith Nedbank CIB +27 102348705

Corporate Actions JSE +27 11 5207000